

## Quality Life Discovery

### DNA Quality Life Planning Report for Chris Coddington



Providing in-depth feedback on your strongest interests and motivations to assist in optimizing the integration of your life and finances for building a Quality Life.

**Based on completing your:**  
Financial DNA Quality Life Planning Discovery: October 11, 2011

# 1. Chris Coddington's Unique Gift

An activity that you are uniquely designed to be great at (Talents) and love to do (Passion).

$$\text{Unique Gift} = \text{Interest Areas} + \text{Actions you Enjoy}$$

When are you the most motivated? When are you the most productive? When do you believe you could have never ending improvements?

## Interest Areas

Priority based on your Rating

1	International affairs and business
2	Business
3	Education and learning
4	Serving children and family interests
5	Counseling or coaching

## Actions You Enjoy

Priority based on your Rating + Natural Behavior

1	Confidence in new situations
2	Developing plans
3	Taking bold action
4	Setting goals
5	Thinking globally

# 2. Chris Coddington's Vision

Vision is the mental image that you have for your life that has been produced by your imagination, ideas, concepts and anticipation.

$$\text{Vision} = \text{Your Desired Future} + \text{Life Dreams}$$

In capturing your vision for the future, what would you like your life to look like in the next 1, 5, and 10 years?

## Your Desired Future

Priority based on your Rating

1	I am prepared to retire later than 10 years
2	I want to have the financial resources to retire within the next 10 years
3	I will never retire
4	Change nothing in my life
5	I would like to reduce my working hours to 40 to 50 per week

## Life Dreams

Priority based on your Rating

1	Teaching others
2	To invest myself in the lives of others
3	Having friends who trust me
4	Having enough money for a great life experience each year
5	Having the time and ability to do what is important to me

# 3. Chris Coddington's Values

Values include the life foundations, principles, standards, or qualities considered fundamental, worthwhile, important or desirable to live a life of worth, importance, merit and eminence.

$$\text{Values} = \text{Your Life Focus} + \text{Your Life Legacy}$$

To what extent do you live by your values?

## Your Life Focus

Priority based on your Rating + Natural Behavior

1	New experiences
2	Risk taking
3	Decision-making authority
4	Freedom
5	Competition

## Your Life Legacy

Priority based on your Rating + Natural Behavior

1	Was adventurous
2	Found their passion and did it
3	Made a difference
4	Got results
5	Lead others by example

# Appendix: Summary of Responses by Chris Coddington

## 1. Unique Gift

### Interest Areas (These areas make you lose track of time, feel energized, and want to do more)

Ranking: Passions	Ranking: Knowledge & Experience
1 International affairs and business	1 International affairs and business
2 Business	2 Business
3 Education and learning	3 Education and learning
4 Serving children and family interests	4 Counseling or coaching
5 Counseling or coaching	5 Financial services/ investments

### Actions You Enjoy (You have a passion for pursuing each of these activities)

Ranking: Passions	Ranking: Knowledge & Experience	Natural Behavior
1 Confidence in new situations	1 Confidence in new situations	1 Taking bold action
2 Developing plans	2 Developing plans	2 Handling objections
3 Taking bold action	3 Following through	3 Questioning
4 Setting goals	4 Taking bold action	4 Action orientated
5 Thinking globally	5 Setting goals	5 Confidence in new situations

## 2. Vision

### Your Future Desire (Broad plan for your life)

Ranking: Self Rating	
1	I am prepared to retire later than 10 years
2	I want to have the financial resources to retire within the next 10 years
3	I will never retire
4	Change nothing in my life
5	I would like to reduce my working hours to 40 to 50 per week

### Life Dreams (Possibilities for your ideal life)

Ranking: Self Rating	
1	Teaching others
2	To invest myself in the lives of others
3	Having friends who trust me
4	Having enough money for a great life experience each year
5	Having the time and ability to do what is important to me

## 3. Values

### Your Life Focus (motivations for how you live your life)

Ranking: Self Rating	Ranking: Natural Behavior
1 Flexibility	1 New experiences
2 Fairness	2 Risk taking
3 Variety	3 Competition
4 New experiences	4 Accepting Challenges
5 Decision-making authority	5 Freedom

### Your Life Legacy (How you wished to be remembered)

Ranking: Self Rating	Ranking: Natural Behavior
1 Lead others by example	1 Was adventurous
2 Was involved in the community	2 Found their passion and did it
3 Followed beliefs	3 Was successful
4 Was very trustworthy	4 Made a difference
5 Was very wise	5 Got results